



Entity Management

Companywide governance
and compliance for your
subsidiaries made easy



Store, share, and safeguard your vital entity data.

You've got a big job to do. Today's fast-paced regulatory climate means you can't afford to waste time wading through stacks of file folders or toggling between spreadsheets whenever you need to update or review your entity data.

The solution? CSC® Entity ManagementSM.

Our secure compliance and governance solution offers a powerful yet user-friendly way to store, organize, and monitor the status of all your global corporate entities.

We designed **CSC Entity Management** with your needs in mind. Pull up and view the exact jurisdictional details you want to see. Retrieve specific corporate records with ease. Query your portfolio and receive comprehensive, customizable reports. All of your records are archived and easily retrieved—plus you can share and transfer information to colleagues, board members, and legal

counsel both inside and outside your company.

CSC Entity Management has the power to handle all of your current subsidiary requirements and the flexibility to grow with you as your company expands. You'll enjoy improved companywide compliance, a clearer view of your organization, and a calculated approach to managing all of your legal entities.

Like all of CSC's business solutions, CSC Entity Management can be accessed from wherever you are with just a secure internet connection and a valid login. And there's no charge for additional seat licenses or software upgrades, either. Your system administrator is empowered to add as many users as they like and extend login privileges to anyone who needs access to the system.

With its world-class tracking and reporting features, CSC Entity Management is the perfect tool to:

- ✓ Update and organize your corporate data
- ✓ Manage and store your key entity-related documents
- ✓ Track your upcoming due dates and expirations
- ✓ Create and manage your minute books
- ✓ Maintain your sensitive officer and director information
- ✓ Build, update, and export organizational charts
- ✓ Assemble consents and resolutions across multiple entities
- ✓ Record and amend your stock and ownership information
- ✓ Generate full reports for painless audits and better decision making
- ✓ Manage your doing business as (DBA) portfolio at all jurisdictional levels

How it works

Every time **CSC** conducts an entity transaction on your behalf, the CSC Entity Management platform captures that data and automatically builds it into your electronic portfolio.

CSC Entity Management then organizes your data onto easy-to-use screens. Custom fields let you create your own labels and arrange data in ways that are more meaningful to you. Intuitive reporting tools let you serve up your subsidiary details any way you want.

CSCNavigator®

My Dashboard | Entities | Matters & SOP | Orders & Results | Documents | Calendars | Reports | Forms & Tools | Admin

Corporate Tracker

Displaying: 1-200 Next >> | Limited to 200 rows per page

Grid Actions: Show Quick Search CSC Entity Status: Active Jurisdiction Status: All Refresh Reset

Entity Name	Jurisdiction	Jurisdiction ID	Registered With	Registered Agent	Jurisdiction Status	Current Thru Date	Prior Status	CSC No.
ABC Company	California	7236513	Secretary Of State	CSC	Active	05/14/2017		
ABC Company	Delaware	3674322	Secretary Of State, Division Of Corporations	CSC	Active	05/15/2017		
ABC LLC	Alabama	15213121	Secretary Of State, Corporations Division	CSC	Active	04/30/2017		
ABC LLC	Arizona	L1892785-7	Corporation Commission, Corporations Division	CSC	Active	05/01/2017		
ABC LLC	Delaware	12632111	Secretary Of State, Division Of Corporations	CSC	Active	05/15/2017		
ABC LLC	Florida	1244532	Department Of State, Division Of Corporations	CSC	Active	04/28/2017		
ABC LLC	Georgia	6373464	Secretary Of State, Corporations Division	CSC	Active	05/08/2017		
ABC LLC	Massachusetts	15231234	Secretary Of The Commonwealth	CSC	Inactive	04/25/2017		
ABC LLC	Pennsylvania	2111243	Department Of State, Corporation Bureau	CSC	Active	05/05/2017		
ACME Inc	South Carolina	403740	Secretary Of State, Division Of Corporations	CSC	Active	05/06/2017		
Addison, LP II	California	11426234	Secretary Of State	CSC	Active	05/06/2017		
Addison, LP II	Delaware	14434562	Secretary Of State, Division Of Corporations	CSC	Active	05/15/2017		
Addison, LP II	Michigan	23423423	Corporations, Securities & Commercial Licensing Division	CSC	Inactive	04/30/2017		

Displaying: 1-200 Next >> | Limited to 200 rows per page

Note: Jurisdiction status is obtained from the Secretary of State's office or the equivalent corporation department for the relevant jurisdiction. CSC uses the jurisdiction ID to match against the state record and retrieve the status. Note, the Jurisdiction ID you see for New York, South Carolina and West Virginia is a tracking number provided by the state to obtain status. This number should not be used when completing annual reports, etc. for these states.

To confirm status and receive additional details, we suggest you place an order for a Certificate of Status and/or a Certificate of Good Standing. Please note the status from other agencies is not reflected above.

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Status	Current Thru Date
	05/14/2017
	05/15/2017
	04/30/2017
	05/01/2017
	05/15/2017
	04/28/2017
	05/08/2017

Jurisdiction Status	Date
Active	05/14/2017
Active	05/15/2017
Active	04/30/2017
Active	05/01/2017
Active	05/15/2017
Active	04/28/2017
Active	05/08/2017

Service Features



Compliance Calendar®

CSC Entity Management's built-in Compliance Calendar sends you email alerts every time your entities' filing or renewal dates are approaching, helping ensure that you never miss a deadline. Compliance Calendar lets you track critical events such as regulatory filings and compliance activities and use any combination of attributes to manage event details. The 31-Day View puts your annual report, DBA, business license, international, and user-created events onto a single screen. The Tracking Details option lets you mark any event as "complete."



Officers and directors

Managing your officers and directors information is painless with CSC Entity Management. Apply standard slates of officers and directors across any number of entities and create unlimited titles for officers, directors, members, managers, and partners. Maintain current and historical officer and director titles and terms.

Standardized grid function lets you display your data exactly how you want to see it. View your officers and directors across all subsidiaries or by entity-specific lists. Quick Search and Download to Excel functions offer a fast way to produce reports that show current slates, historical titles and terms, or point-in-time snapshots based on date ranges.



Electronic minute books

Keeping your minute books up to date is crucial for effective business compliance. CSC Entity Management is the right tool for the job. Customize your minute book folder names to best suit the needs of your organization and assign minute books to specific entities. Custom folders can easily be added to multiple entities across your portfolio. Users can check subsidiary documents in or out for full collaboration, email documents to authorized recipients, and control multiple document versions.



Organization charts

"A picture is worth a thousand words," or so the saying goes. CSC Entity Management makes visualization easy, giving you the ability to build organization charts based on ownership and organizational hierarchies. Users can build specific criteria (such as ownership at any historical point-in-time), add necessary entity-related attributes to the display, create complex formatting rules, and export and share your organization charts.



Corporate Tracker

CSC Entity Management's Corporate Tracker tool monitors state records and alerts you to changes to your entity names, structures, and good standing statuses. The Corporate Tracker Grid puts your entities' current jurisdictional statuses onto a single page for quick review. A glance at the Jurisdiction Status column will tell you whether your entities are in good standing or need attention. Corporate Tracker also makes it easier to detect and amend affected filings and take other remedial actions.



Document management

Built on EMC's Documentum® platform, CSC Entity Management's document management system enables easier handling and safer storage for all your vital corporate records at a fraction of the cost of other systems—all supported by CSC's vast compliance workflow capabilities.

System access is role-based, meaning your administrator has total control over who can view company documents and exactly what rights they have—from read-only to full-edit functions. Entity-linked corporate filings are uploaded automatically, creating a perpetual electronic library of your subsidiary documents. The system accepts more than 200 document formats.



Searching

CSC Entity Management's powerful search features allow you to find and recover subsidiary data down to the granular level, including subsidiary names, prior names, jurisdictions, jurisdictional statuses, FEIN numbers, formation dates, officer/director names, officer/director titles, annual compliance filing due dates, as well as an unlimited number of user-defined fields. Utilize our document searching to find documents that contain specific words or phrases, or locate documents based on key identifying attributes.



Stock and ownership

CSC Entity Management makes it simple to track your current and historical stock and ownership details, and enables you to retrieve and report on any point-in-time data elements. You can add, update, and expire stock ownership information as you see fit, capturing Class, Series, Rights, and Par Value data. The straightforward update actions and customizable value lists help you quickly add and update your entities' capital and ownership data and then link it for a full picture of company ownership.



Reporting

CSC Entity Management's flexible reporting tools allow you to build your criteria, select your attributes, and view, save, and export your reports. Easy-to-use filters let you pick and choose what goes in them.

For formal, board-ready reports, CSC Entity Management features more than 20 standard report templates including: Officer and Director, Subsidiary, Stock, Ownership, Jurisdiction, DBA, Name History, and Comprehensive, which can include data captured in free-form notes and custom fields. Finished reports can be emailed or exported as PDFs or in Excel format. The ad hoc reporting tool allows you to create your own, unique reports.



World-class security

How safe is your subsidiary data? Our data centers undergo a rigorous Service Organization Control (SOC) audit and meet the highest standards for security and controls. CSC Entity Management is the ideal archive for your many important corporate documents. Your data is stored indefinitely on CSC's servers and can act as part of your disaster recovery plan.

An award-winning solution

CSC Entity Management named Best Entity Management System for nine years running by readers of the *New York Law Journal*.



The CSC Partnership



The heart of it all

The heart of CSC's Entity Management platform is **CSCNavigator®**, our unified legal and compliance system. CSCNavigator gives you a single point of entry for nearly all of CSC's corporate services, from CSC Entity Management and CSC Matter ManagementSM to Business License Portfolio Management, Service of Process, and Order Results. No other service provider or software company puts so many business tools within your reach with a single login.



Outstanding support


When you use CSC's Entity Management platform, you'll also benefit from **CSC's outstanding client support and user training program**. Whether you need help configuring the system to meet your needs or familiarize new users with its many capabilities, our specialists will work with your team to make sure you're getting the most out of CSC Entity Management.

To learn more about CSC Entity Management
or to arrange a demonstration of the platform,
call us at **1-800-927-9800** or visit **cscglobal.com**.







 1 800 927 9800

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